This space reserved for County Clerk use

## Individual Registration as

## Legal Document Assistant

## **County San Luis Obispo**

|     | ☐ Primary Registration ☐ New Registratio  | n 🗌 Renewal Registration   |
|-----|---|--|
|     | Secondary Registration-List County of I   | Primary Registration   |
| RE  | GISTRATION NUMBER:  | EFFECTIVE DATE:  |
|     | If a renewal, a signed statement of continuir<br>must be assigned if there is lapse in the perio                                    | ng legal education must be completed. A new registration # d of registration exceeding 3 years.                          |
|     | <ul> <li>Effective Date:</li> <li>New Registration- date of filing</li> <li>Renewal -Expiration date of current residues</li> </ul> | egistration.   |
|     | occurs first.   | date of filing or the expiration date on the bond, whichever or the expiration date of the bond, whichever occurs first. |
| 1.) | Completely fill in all personal information requeste information as requested for each box that is checked                          | ed in Part A. Check each applicable box in Parts B-E and provide ed.   |
| 2.) | Attach legible copies of all documents requested for as specified.)   | or each box that is checked. (Attach certified copies and originals  |
| 3.) | You must sign the completed application under pena  | alty of perjury.   |
| Δ.  | PERSONAL INFORMATION  |  |
|     | Name:   | Age:   |
|     | Business Name:  |  |
|     | Business Address:   |  |
|     | Business Telephone No   |  |
|     | ☐ ID Verified by:   | Type of ID   |

initials of processing clerk

Updated 01/30/2024

| B. | El | DUC | ATION AND EXPERIENCE (Please indicate qualifications pursuant to Business and Professions  |
|----|----|-----|--|
|    | C  | ode | §6402.1 in at least one of the following)  |
|    | 1. | Pa  | ralegal Program/ABA School   |
|    |    |     | I have earned a certificate of completion from a paralegal program that is accredited by the American Bar<br>Association. (Attach copy of certificate of completion.)  |
|    | 2. | Pa  | ralegal Program/Non-ABA School   |
|    |    |     | I have earned a certificate of completion from a paralegal program that is institutionally Accredited but that is not approved by the American Bar Association. (Attach copy of certificate of completion.)  |
|    |    |     | AND  |
|    |    |     | I successfully completed a minimum of 24 semester units (or the equivalent) in legal specialization courses (Attach copy of transcript). Number of semester units (or the equivalent)  |
|    | 3. | Co  | llege or University  |
|    |    |     | I have a bachelor's degree in(Attach copy of diploma) (list field)   |
|    |    |     | AND  |
|    |    |     | I have completed at least one year of law-related experience working under the supervision of a licensed attorney. (Attach original statement on the attorney's letterhead signed by the attorney describing the scope and dates of your experience.)  |
|    |    |     | OR   |
|    |    |     | I have completed at least one year of experience providing self-help service as defined by Business and Professions Code § 6400 (d) before January 1, 1999. (Attach original statement describing the scope and dates of your experience.)             |
|    | 4. | Hig | h School or General Equivalency Diploma  |
|    |    |     | I have a high school diploma. (Attach copy of diploma).  |
|    |    |     | OR   |
|    |    |     | I have a general equivalent diploma. (Attach copy of diploma).   |
|    |    |     | AND  |
|    |    |     | I have completed at least two years of law-related experience working under the supervision of a licensed attorney. (Attach original statement on the attorney's letterhead signed by the attorney describing the scope and dates of your experience.) |
|    |    |     | OR   |
|    |    |     | I have completed at least two years of experience providing self-help services as defined by Business and Professions Code § 6400 (d) before January 1, 1999. (Attach original statement describing the scope and dates of your experience.)           |

| C.  | CIVIL JUDGMENT  |
|-----|---|
|     | 1. Have you ever been held liable in a final judgment, or a stipulated judgment entered in a civil action that alleged fraud, use of an untrue or misleading representation, or use of an unfair, unlawful or deceptive business practice? ¬ YES NO |
|     | <ul> <li>Have you ever had a civil judgment entered against you in an action arising out of negligent, reckless, or willful failure to properly perform the obligation of a legal document assistant?</li> <li>YES □ NO</li> </ul>                  |
| D.  | <b>CRIMINAL CONVICTION</b> ( <b>Note:</b> Conviction means a plea or verdict of guilty or a conviction following a plea of nolo contendere. Any conviction dismissed under Penal Code § 1203.4 must be included.)                                   |
|     | 1. Have you been convicted of a felony?  □ YES □ NO   |
|     | 2. Have you been convicted of a misdemeanor, unlawful practice of law, or contempt of the authority of a court under Business and Professions Code § 6126 or § 6127?  □ YES □ NO  |
|     | 3. Have you been convicted of a misdemeanor violation of the provisions on legal document assistants and unlawful detainer assistant at Business and Professions Code § 6400-6416? □ YES □ NO   |
| E.  | REVOCATION OF REGISTRATION / DISBARMENT OR SUSPENSION   |
|     | <ol> <li>Have you had a registration as a legal document assistant, or an unlawful detainer assistant revoked by a County Clerk under Business and Professions Code § 6413?</li> <li>☐ YES</li> <li>☐ NO</li> </ol>                                 |
|     | 2. Are you presently disbarred or suspended from the practice of law pursuant to Business and Professions Code §6100-6117?  |
|     | □ YES □ NO Date of Disbarment or Suspension:  |
| RE  | NEWAL OF REGISTRATION   |
|     | be eligible to renew registration, registrant shall complete 15 hours of continuing legal education courses during the year period preceding renewal.   |
|     | ☐ I have completed the legal education courses required by Business and Professions Code Section 6402.2   |
|     | eclare under penalty of perjury under the laws of the State of California that all information on this plication and on all accompanying documents is true and correct.   |
| Sig | gnature:  |
| Da  | te:   |