CLINICAL

How To Schedule Non-Client Time On Your Calendar



To schedule non-client time on your calendar such as paperwork time, meetings, supervision, training, holiday, etc., follow the steps below:

1. From the Staff Calendar screen, click and drag your mouse on the calendar timeslot you want to book.

	Clinician, Robert MON 11/21	
		^
C 8:00 AM - 10:30 AM	8:00 AM - 8:15 AM	
Intake Hours		¥
New event		<u>ئ</u>
	10:00 AM - 11:00 AM Group Service: Process Group (#78)	
C 10:30 AM - 12:00 PM Client Assessment Time		

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- 2. In the New Entry Type pop-up, select the New Calendar Entry radio button.
- 3. Click OK.

Smart Care	×
New Entry Type	
 New Calendar Entry 	
New Service Entry	
O New Primary Care Entry	
O New Resource Entry	
	3
	OK Cancel

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- 4. The Scheduler Event window will open, click in the Subject field and enter the subject for the calendar entry.
- 5. Click the drop-down menu in the Appointment Type field and select the correct option.
- 6. Click the drop-down menu in the Show Time As field and select the correct option.
- 7. Click OK.

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					i
Add					
Subject	CalAIM Training				
Location		✓ Specific Location			
Start Time	11/21/2022 🛗 09:30 AM	End Time	11/21/2022	🛱 10:00 AM	All day Event
Appointment Type	Unavailable	Show Time As	Busy 🗸	6	
Staff	Clinician, Robert LCSW Licensed	Clinica 🗸			
Description					
Description					
Recurrent	Do Not Update Exception	on(s)			
OK	Cancel Dele	te			
OK	Cancel Dele	16			