

Jed Nicholson Commission President, District 1
Lesley Santos District 2
Erica Baltodano Commission Vice President, District 3
David Warren District 4
Robert Bergman District 5

**Tami Douglas-Schatz** Commission Secretary

## **AGENDA**

County of San Luis Obispo Civil Service Commission
Regular Session Meeting
Wednesday, August 23, 2023 @ 9:00 a.m.
1055 Monterey Street, Suite D-271, San Luis Obispo, CA 93408

1. Call to Order / Flag Salute / Roll Call

#### 2. Public Comment Period

Members of the public wishing to address the Civil Service Commission on matters other than those scheduled below may do so when recognized by the President. Presentations are limited to three minutes per individual.

#### 3. Minutes

The following draft minutes are submitted for approval:

a. July 26, 2023

#### 4. Reports

Commission President
Commission Counsel
Commission Outside Counsel
Commission Secretary

#### 5. Request to Approve New Job Specification(s):

a. Enterprise Architect

#### 6. Public Comment on Closed Session Item

Members of the public wishing to address the Civil Service Commission on Closed Session matters agendized here may do so when recognized by the President. Presentations are limited to three minutes per individual.

- 7. CLOSED SESSION: Conference with County Labor Negotiator regarding Civil Service Rule Update. (Gov Code Section 54957.6): Agency designated representative: Tami Douglas-Schatz, or designee
- 8. Adjournment



Jed Nicholson Commission President, District 1 Lesley Santos District 2 Erica Baltodano Commission Vice President, District 3 David Warren District 4 Robert Bergman District 5

**Tami Douglas-Schatz** Commission Secretary

**Minutes** 1 2 **County of San Luis Obispo Civil Service Commission** 3 **Regular Session Meeting** 4 Wednesday, July 26, 2023 @ 9:00 a.m. 5 1055 Monterey Street, Suite D-271, San Luis Obispo, CA 93408 6 7 Present: Commissioners: Vice President Baltodano, Commissioner 8 Bergman, Commissioner Santos, Commissioner Warren 9 10 Staff: Commission Secretary Tami Douglas-Schatz 11 Commission Clerk Shaley Salsbury 12 13 Jon Ansolabehere County Counsel: **Outside Counsel:** 14 Steve Simas 15 16 Absent: Commissioners: President Nicholson 17 18 19 1. Call to Order / Flag Salute / Roll Call 20 Commission Vice President Baltodano called the meeting to order at 9:00am and led the flag 21 22 salute. Roll was called. Commission President Nicholson was absent. Vice President Baltodano 23 requested to take Item 6 after Closed Session Item 8. 24 25 2. Public Comment Period 26

Members of the public wishing to address the Civil Service Commission on matters other than those scheduled below may do so when recognized by the Vice President. Presentations are limited to three minutes per individual. There were no public comments.

#### 3. Minutes

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The following draft minutes are submitted for approval:

a. June 28, 2023

The minutes for June 28, 2023, were considered. Vice President Baltodano invited public comment; there was none. Commissioner Santos motioned to approve the minutes as presented. Commissioner Warren seconded the motion. The motion to approve as presented carried 4-0-1.

## 4. Reports

Commission Vice President - None

**Commission Counsel** - None

Commission Outside Counsel - None

**Commission Secretary** – Ms. Douglas-Schatz offered the opportunity for the Commissioners to submit personalized biographies for the public Civil Service Commission webpage.

**Principal Human Resources Analyst Frank Stapleton** stated that there would be no Commission hearing on August 22-24, 2023. Mr. Stapleton requested the Commission continue to hold September 26-28, 2023, October 24-26, 2023, November 28-30, 2023, December 11-13, 2023, and requested the Commission reserve January 23-25, 2024, for hearing dates.

## 5. Request to Approve Updated 2023 Regular Session Meeting Calendar

The proposed calendar with changes to the November and December meeting dates was considered. Vice President Baltodano invited public comment; there was none. Commissioner Bergman motioned to approve the updated calendar. Commissioner Warren seconded the motion. The motion to approve the updated schedule carried 4-0-1.

## 7. Public Comment on Closed Session Item

 Members of the public wishing to address the Civil Service Commission on Closed Session matters agendized here may do so when recognized by the Vice President. Presentations are limited to three minutes per individual.

Hearing no public comment, Vice President Baltodano moved to Closed Session.

8. CLOSED SESSION: Conference with County Labor Negotiator regarding Civil Service Rule Update. (Gov Code Section 54957.6): Agency designated representative: Tami Douglas-Schatz, or designee

Vice President Baltodano stated that there was no reportable action in Closed Session.

## 6. Training Presentation by Commission Counsel, Steve Simas

 a. Civil Service Commission: Introduction to Appeals, Process, and Hearings

 Steve Simas, Commission Counsel, presented this training to the Commission. Vice President Baltodano invited public comment; there was none.

# 9. Adjournment

Vice President Baltodano adjourned the meeting.

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\* Note: These minutes reflect official action of the Civil Service Commission. A digital record exists and will remain as the official, complete record of all proceedings by the Civil Service Commission.



#### **COUNTY OF SAN LUIS OBISPO**

COUNTY SAN LUIS OBISPO

#### **DEPARTMENT OF HUMAN RESOURCES**

Tami Douglas-Schatz Director

TO: Civil Service Commission

DATE: August 23, 2023

FROM: Stephanie Nute, Human Resources Analyst

SUBJECT: New Classification: Enterprise Architect

<u>Department</u>: Information Technology Department

<u>Appointing Authority</u>: Daniel Milei, Director of Information Technology

## **RECOMMENDATION**

It is recommended that the Commission approve the new Enterprise Architect classification and specification as proposed. The proposed classification will allow the Information Technology department to fill mission critical positions that will enable efficient and effective operation.

#### **BACKGROUND**

In 2014, the General Services department was dissolved, and Information Technology became its own department. However, the new Information Technology Department (ITD) maintained the same positions and organizational structure it had while serving as a division of General Services. Since that time, ITD has been incrementally rightsizing the structure of their department. This purpose is twofold: to more closely align with other County departments, and to implement best practices of the information technology field. In their review of their organizational structure, ITD identified a need for highly technical subject matter experts to lead

strategy and build enterprise architecture in the four main disciplines of IT: security, infrastructure, data, and project management.

#### **DISCUSSION:**

Over time, the Information Technology field has changed significantly. From operating a centrally controlled mainframe to now supporting a mobile workforce on interconnected networks, the need for highly technical employees to drive strategy in key information technology areas has increased and is essential for efficient and effective operations. In 2022, a study was conducted and it was determined that a Deputy Director classification was a required structural element for the IT organization. Information Technology Deputy Directors are positioned to focus on strategic needs and business goals but require architects to translate those goals into practical technical plans based on an ever-changing technology landscape. An Enterprise Architect plays a crucial role within an IT department due to their ability to align technology solutions with an organization's strategic goals and objectives. They help bridge the gap between business strategy and technology implementation. They ensure that the IT initiatives and solutions align with the overall strategic direction of the organization, which maximizes the value of technology investments.

Enterprise Architects are expected to have a holistic view of their organization's IT landscape. They consider not only individual projects or systems, but also how these projects or systems will interact and impact each other. Currently, the County lacks a position responsible for balancing these crucial dynamics in a cohesive IT strategy. By understanding both the business and technology landscapes, Enterprise Architects can identify innovative opportunities for leveraging technology to optimize costs and improve services to the community. In essence, an Enterprise Architect serves as a strategic advisor, helping organizations optimize their IT investments, reduce risks, and achieve business goals by aligning technology with the broader

organizational strategy. Their role is crucial for maintaining a well-structured, efficient, and

future-ready IT environment.

**RESULT** 

The proposed Enterprise Architect specification aligns with technology trends, business needs,

work assignments, and market conditions. Additionally, it accurately describes the duties and

requirements specific to the positions, enabling the County to better attract candidates who are

qualified for this position within the County.

**OTHER AGENCY INVOLVEMENT** 

The Information Technology Department was involved in the development of the proposed

classification and concur with the specification as proposed.

**Attachments:** 

1. Proposed Enterprise Architect

2. Proposed Organization Chart

#### **HUMAN RESOURCES DEPARTMENT**

## **County of San Luis Obispo**

## ENTERPRISE ARCHITECT

## **DEFINITION:**

Under general direction, directs and leads internal and external resources, leverages and maximizes investment decisions, and identifies opportunities that balance current operational needs with longer-term business needs and the technological strategic vision of the County. Working for the Information Technology Department, the Enterprise Architect is responsible for providing technology guidance, building technology road maps, and recommending and seeking approval on technology related principles, standards, and best practices.

#### **DISTINGUISHING CHARACTERISTICS:**

Incumbents in this classification act as the principal leader of a specialized architecture discipline under a major division of the Information Technology Department and may act as supervisor of professional staff within a division. Positions in this class report to a Deputy Director of Information Technology, Chief Information Security Officer, or the Director of Information Technology.

The Enterprise Architect classification is distinguished from the Information Technology Manager specification in that the latter is responsible for strategic planning, policies, and procedures, and budget development and management. The Enterprise Architect is the subject matter expert in a main technical information technology field. Incumbents are responsible for solving enterprise-wide technology problems and strategizing multi-year technical roadmaps to enable business growth and ensure reliable Countywide operations.

#### **REPRESENTATIVE DUTIES:**

(Not in order of importance)

Provides direction, guidance, and definition of Information Technology (IT) architecture to
effectively support enterprise business strategies: operates in one or more specialized disciplines,
including security, data, infrastructure, or project management.

• Aligns architecture strategy with business goals.

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- Defines, explains, and advocates for technology strategies.
- Works with business leaders to understand business requirements and help them understand how technology tradeoffs influence strategy.
- Supports and complements all architectural disciplines; champions architectural initiatives that align with the mission of the County and internal business goals.
- Assesses existing business processes and recommends strategies for enterprise-wide improvements or for disciplines specifically under their direction.
- Leads highly complex programs and projects to develop, maintain, and govern the enterprise
  architecture across the organization including the creation of proven governance processes and
  guiding principles for the appropriate use of technologies and funding.
- Provides strategic consultation to business owners and IT leaders, including recommendations
  based on technology relevance, timing, deployment; and advises on options, risks, costs, system
  impact, technical components, and prioritization within the enterprise.
- Leads and develops architectural policies, standards, guidelines, and procedures and communicates and promotes these to business leaders, IT leaders, and staff across the organization; leads teams in developing technology plans.
- Promotes the processes and initiatives of enterprise architecture to the organization and senior leadership.
- Directs the research and evaluation of emerging technology and market trends.
- Reviews, analyzes, and develops architectural requirements and ensures conceptual completeness of technical solutions as needed for the organization.
- Creates and leads review committees and ensures that the solutions are compliant with future architecture models in the market.
- Manages and leverages strategic vendor relationships.
- Consults with project teams and project management to ensure project goals and requirements
  align with architectural goals; identifies when it is necessary to modify the enterprise architecture
  and approves modification of or deviations from the enterprise architecture to accommodate
  project or business needs.

- Works with senior leadership to approve allocation of budget to meet architectural initiatives
   critical to business needs and mission success; helps define the knowledge, skills, and abilities for
   technical team members and advocates for staffing when needed.
- Contributes to or leads the overall training, development and management of technical teams as directed.
- May supervise, train, and evaluate the performance of assigned staff, interview and select
  employees, recommend appointments, transfers, reassignment, and disciplinary actions, establish
  work schedules, assign employee duties, and review work to ensure accuracy, completeness and
  compliance with established standards, requirement, and procedures.
- Develops a communication plan for architecture at the enterprise level.

## **EMPLOYMENT STANDARDS:**

## **Knowledge of:**

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- IT architecture design and deployment, systems lifecycle management, project and portfolio management, information security, and infrastructure planning and operations
- Multiple diverse technologies and processing environments
- Components of holistic enterprise architecture, business re-engineering principles and processes
- Principles and practices of data collection, analysis, and reporting
- Basic knowledge of financial models and budgeting
- Principles of budget preparation and financial controls
- Best practices of employee supervision and evaluation
- Principles of public speaking and communication techniques
- Effective techniques of written and verbal communication

#### Ability to:

- Lead digital transformation, data migration, security, and developing enterprise frameworks
- Develop and implement an organization's strategy, information, processes, and IT assets

- Manage multiple, large, cross-functional teams or projects, and influence senior level management and key stakeholders
- Monitor, evaluate, and provide recommendations regarding program enhancement and modification
- Collect, analyze, and evaluate research data, prepare accurate reports, and recommendations
- Prepare detailed technical architecture and technical support documentation
- Work in a team-oriented, collaborative environment demonstrating interpersonal and consultative skills
- Collect, interpret, and evaluate research on trends, standards, and products and corresponding budgetary and statistical data
- Communicate effectively both verbally and in writing to a diverse population of individuals and groups
- Present ideas effectively and in customer-friendly language
- Effectively prioritize and execute tasks in a high-pressure environment
- Supervise, train, and evaluate the performance of assigned personnel

### **EDUCATION AND EXPERIENCE:**

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- A combination of education, training, and experience resulting in the required knowledge, skills, and abilities. An example of qualifying education and experience includes:
- Graduation from an accredited college or university with a bachelor's degree in computer science, information systems, computer engineering, system analysis, or a related field AND;
  - Five years of experience in either a management role OR technical leadership role related to data and systems architecture design and deployment, systems lifecycle management, project or portfolio management, information security, or infrastructure planning and operations.

#### LICENSES AND CERTIFICATES:

Certain positions within this classification may require driving. When driving is an essential function of the position, a valid CALIFORNIA driver license will be required at the time of appointment and must be maintained throughout employment.

#### **SPECIAL SUBCLASS RECRUITMENT:**

Recruitments for this classification may be conducted according to the special divisions or programs in which the vacancy exists and the requirements of the position.

This class specification generally describes the duties and responsibilities characteristic of the position(s) within this class. The duties of a particular position within a multi-position class may vary from the duties of other positions within the class. Accordingly, the essential functions of a particular position (whether it be a multi-position class or a single-position class) will be identified and used by medical examiners and hiring authorities in the selection process. If you have any questions regarding the duties or the working conditions of the position, please contact the Human Resources Department at 805.781.5959.

Adopted: 00-00-00

BOS Approved: 00-00-00

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