



### Widgets

Widgets are **small reporting trackers that exist on your home screen** when you log into SmartCare.

Dashboard

#### Tracking Widget

Workgroup: All Workgroups | Assigned | Clinician: Robert

Tracking Protocol: All Flags | Tx Team Role: All Assigned Roles

Flags Tracked	Due in 90-61 Days	Due in 60-31 Days	Due in 30 Days or Less	Overdue
CAI/M Assessment Needed	0	0	0	1
CANS due for this client	0	0	0	1
CSI admission	0	0	1	2
No Contact Order	0	0	0	0
UMDAP Due	0	0	0	1
Update Problem List	0	0	0	1
Verify Coverage	0	0	0	1

#### Appointments For Today

Client Name/Description	Time	Status
Test Client/Assessment	10:30 AM	Scheduled
Lunch	12:00 PM	
Paper Work	04:00 PM	

#### New Alert/Message

From	Received	Client	Subject	Message

#### Assigned Document(s)

	Notes	ISP	Assessment	ALL
Due Now	0	0	0	11
In Progress	0	0	1	65
Due in 14	0	0	0	0
Co-Sign	0	0	0	2
To-Sign	0	0	0	1
Assigned	0	0	0	0

#### Caseload

	Current	Not Seen in 3 Mos	Last Year
Primary	106	21	0
Total	108	21	0

#### Documented Service Totals

8 Hour Target: Today's Service Hours:

Planned Time Off between now and (Hours):

Staff	% TD	Hours TD	Lag

My % TD:   
 My Hours TD:   
 My Lag:   
 Team Percentage TD:   
[Report for previous period](#)

#### Services Needing Attention

Total of 'Show' charges: \$ 7060.31

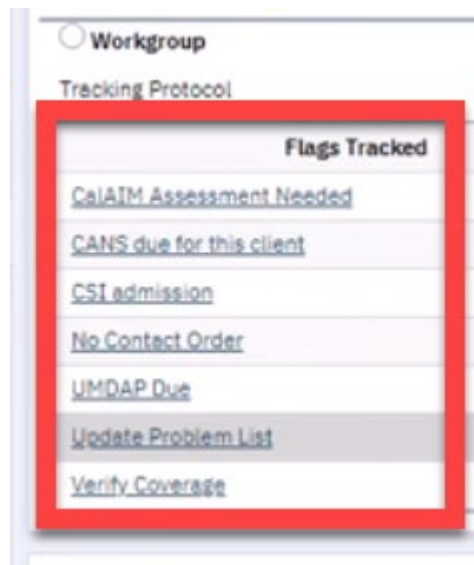
View All	65
Billing diagnosis required for completing the service	25
Financial information has not been completed for this c...	24
This procedure needs a signed progress note before comp...	52
Unable to find a matching rate for the selected procedu...	



### Widgets

**Widgets appear according to your role in SmartCare.** Not everyone will see the same widgets on their home screen.

In each widget, you will find **hyperlink text that will allow you to easily navigate to the area in SmartCare you need to go to complete your work.**



It may take you to a **data entry screen** or what we call a **list page**, which is an **interactive report**.