

Board of Trustees

1000 Mill Street
San Luis Obispo, CA 93408
(805) 781-5465 Phone
(805) 781-5697 Fax
www.SLOPensionTrust.org



NOTICE OF VACANCY September 18, 2020 ELECTED TRUSTEE

There will be a vacancy for an **ELECTED TRUSTEE** on the Pension Trust Board of Trustees effective September 28, 2020. Information on the Pension Trust and the role of a Trustee is available on the Pension Trust website at <http://www.slocounty.ca.gov/Departments/Pension-Trust/What-s-New.aspx>.

Pursuant to Section 2.56.040 of the San Luis Obispo County Code and Article 16, Section 16.01 of the San Luis Obispo County Employees Retirement Plan this vacant Elected Trustee position is to be filled by a designation made by the two remaining Elected Trustees – Michelle Shoresman and Taylor Dacus. The term for the vacant Elected Trustee position expires in **June 2021**, at which time the normal election for Trustee will be held. To be eligible to be an Elected Trustee, applicants must be active Members of the Pension Trust. This means – currently employed regular employees of the County, Courts, APCD, LAFCO, or RTA who have active Pension Trust accounts.

The position of Trustee requires a commitment to prepare for and attend Board meetings (usually the 4th Monday of the month at 9:30 AM) about 8-10 months out of the year. In addition, attendance may be required at special meeting, and participation on committees of the Board of Trustees. Trustee must also attend educational programs provided by the Pension Trust which may require multi-day travel.

Being a Trustee is intellectually challenging and quite interesting. It also carries important fiduciary responsibility and entails 10 or more hours per month of involvement.

Individuals interested in serving as a Trustee may submit a letter of interest with a statement of qualifications to the Pension Trust (1000 Mill St., San Luis Obispo 93408, via interoffice mail or email to CNelson@co.slo.ca.us), addressed to the Executive Director. **LETTERS OF INTEREST MUST BE RECEIVED BY 5:00 P.M. ON **FRIDAY, OCTOBER 23, 2020****. Applicants should plan to be available for interviews to be scheduled with Trustees Shoresman and Dacus in the **weeks of November 2nd or 9th**. It is anticipated that Trustees Shoresman and Dacus will designate the new Trustee at the regular meeting of the Board of Trustees on **November 23, 2020**, and the new Trustee would be seated at that Board meeting. Questions may be directed to Carl Nelson, Executive Director of the SLOOPT at 805/781-5465 or CNelson@co.slo.ca.us.